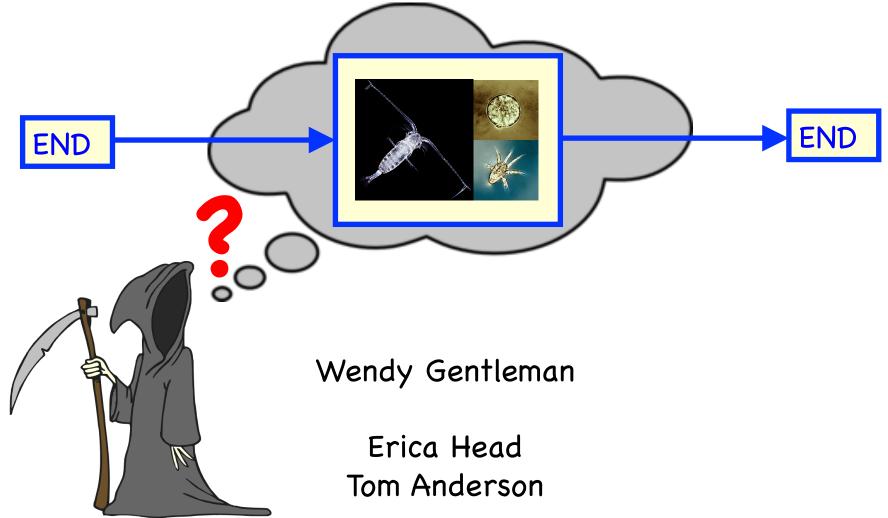
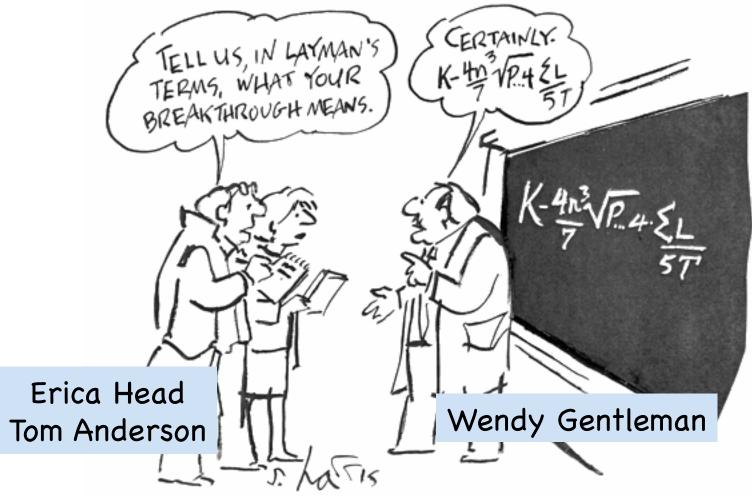
# UNCERTAINTY IN COPEPOD MORTALITY RATES AND FATES: IMPLICATIONS FOR ECOLOGICAL LINKAGES



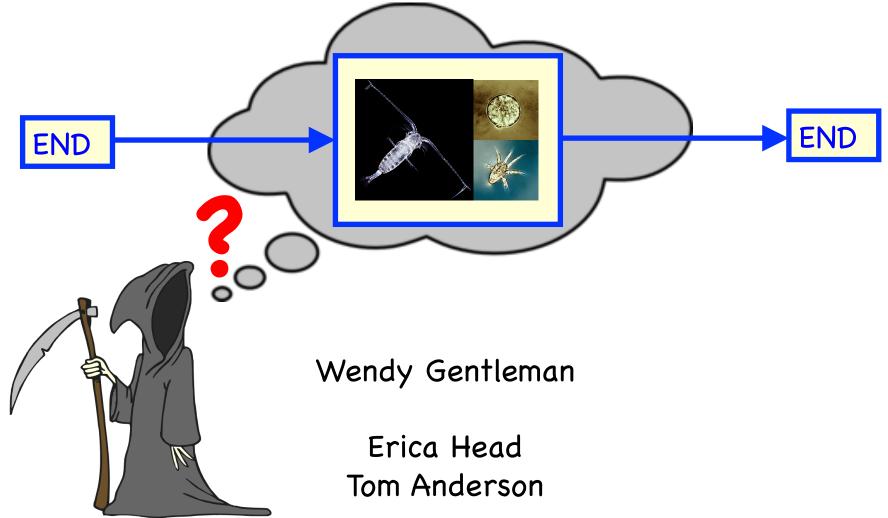
ICES/PICES Zooplankton Production Symposium: Workshop 5 May 2016

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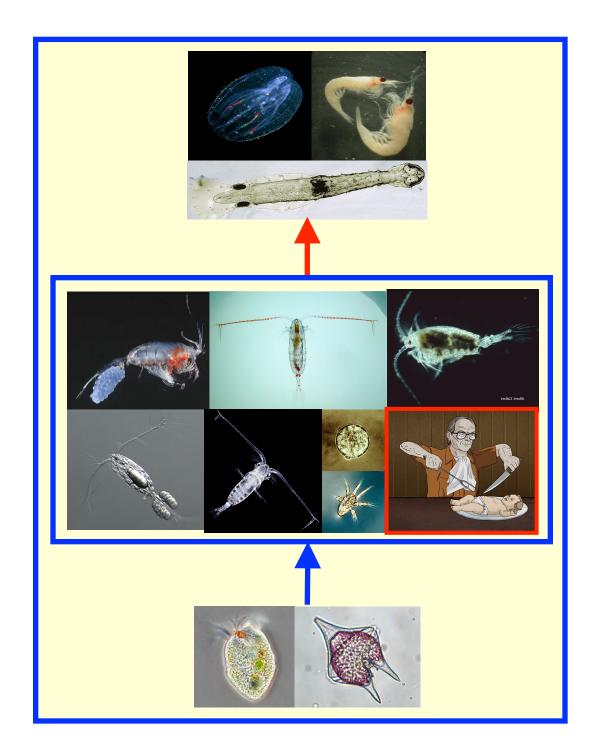


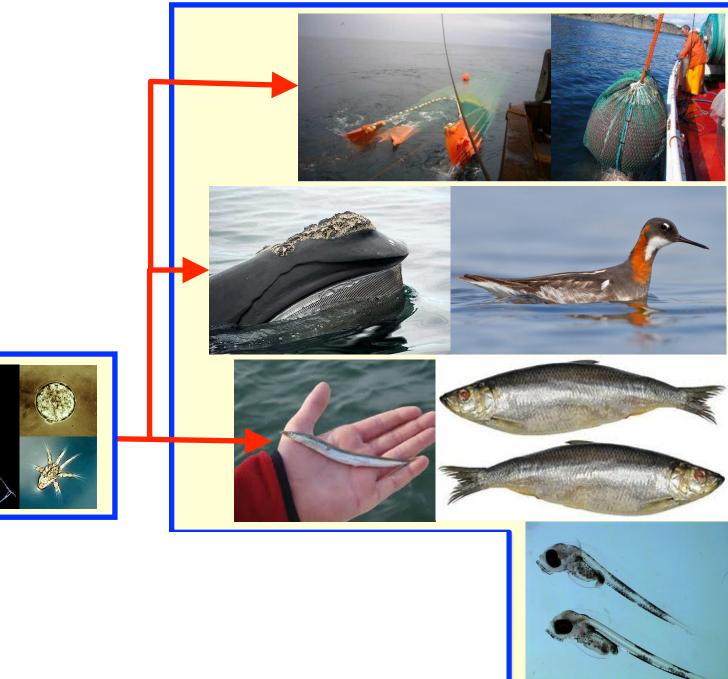
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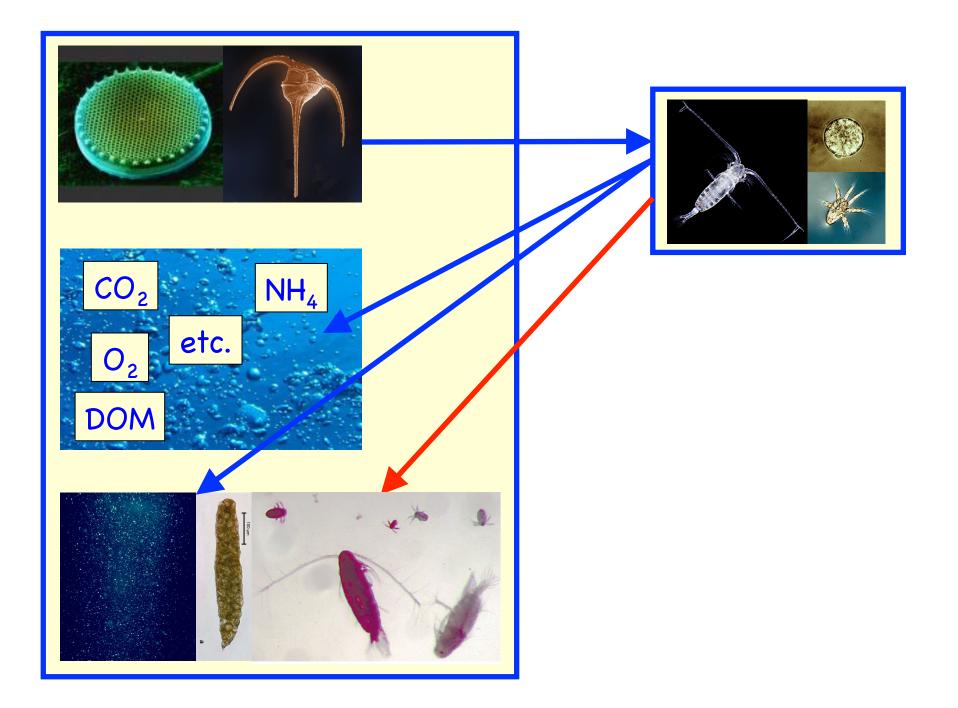


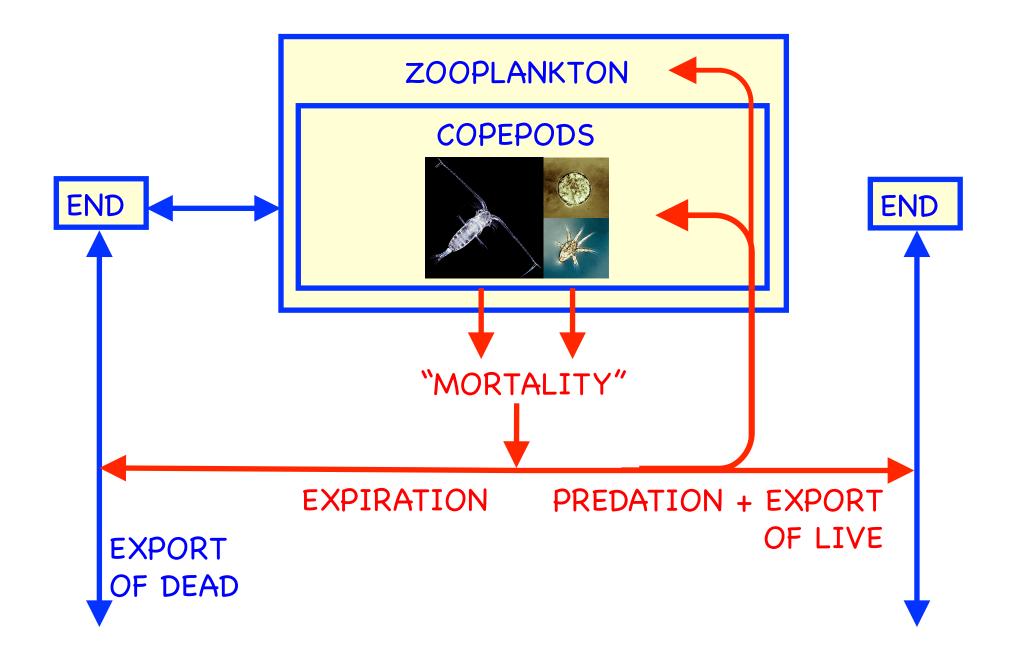
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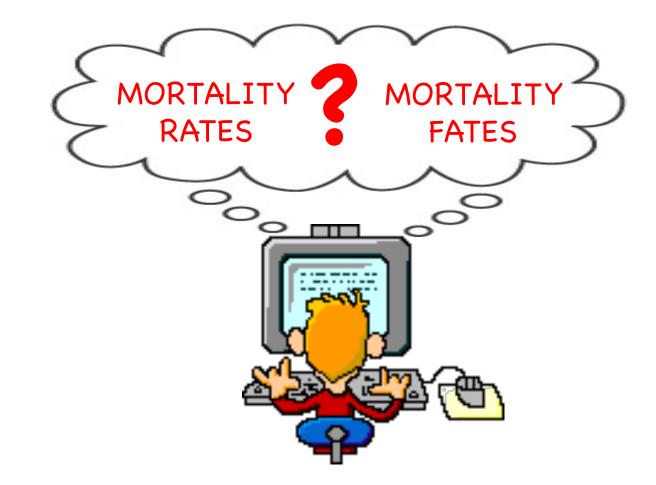


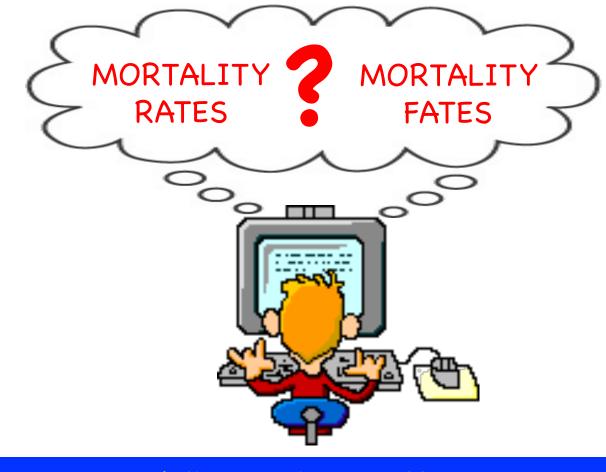






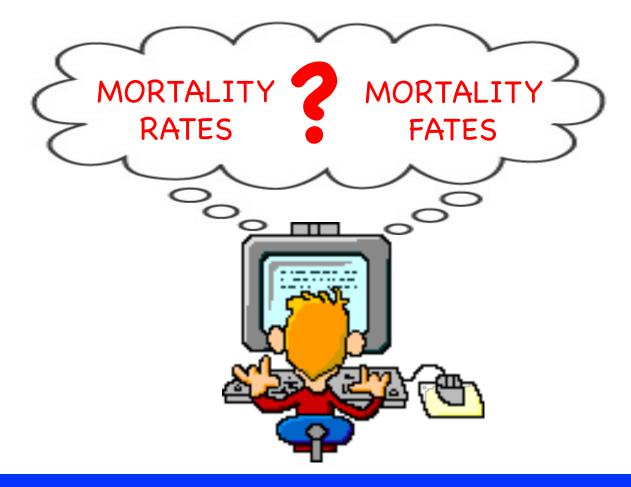






### Modeling choices matter!

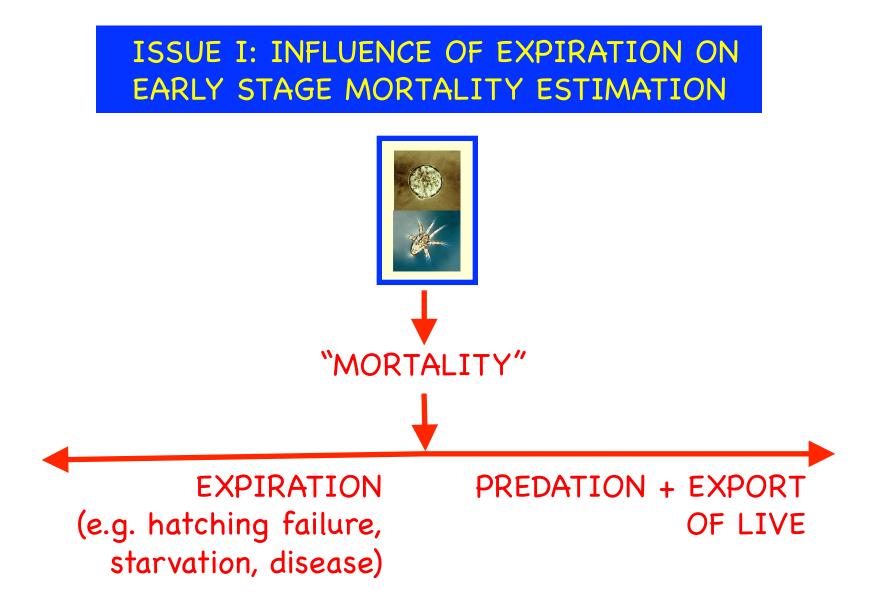
Many previous studies: coefficients & closure



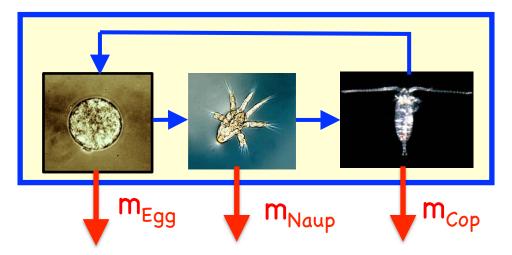
### Modeling choices matter!

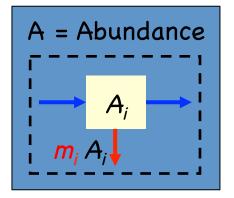
Many previous studies: coefficients & closure

Today: Two issues that are not as widely recognized, both relate to expiration



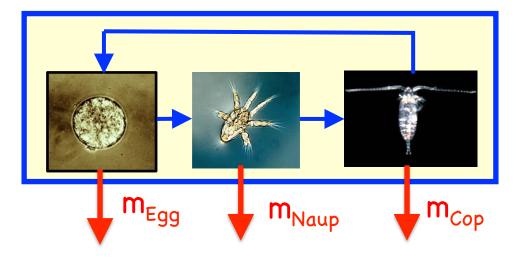
### METHODS FOR ESTIMATING COPEPOD MORTALITY

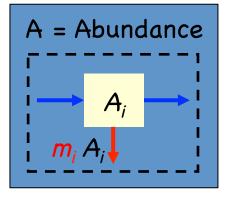




Founded on models of copepod population dynamics

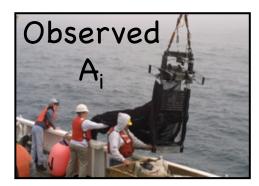
### METHODS FOR ESTIMATING COPEPOD MORTALITY



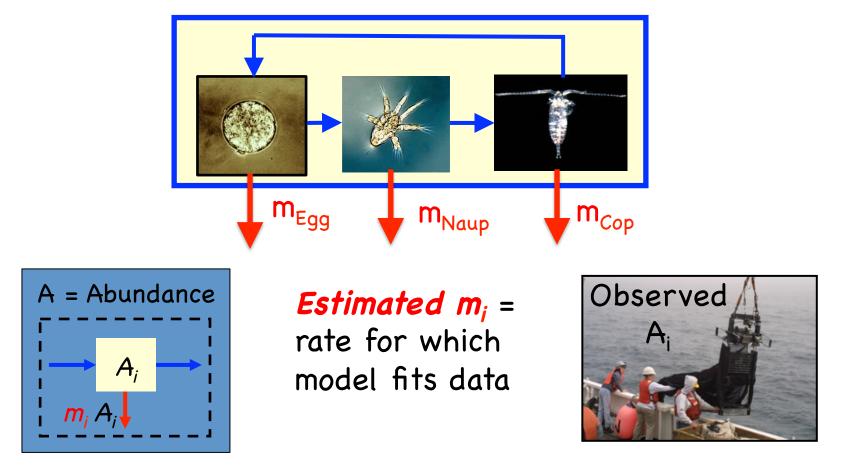


**Estimated**  $m_i$  = rate for which

model fits data



# METHODS FOR ESTIMATING COPEPOD MORTALITY

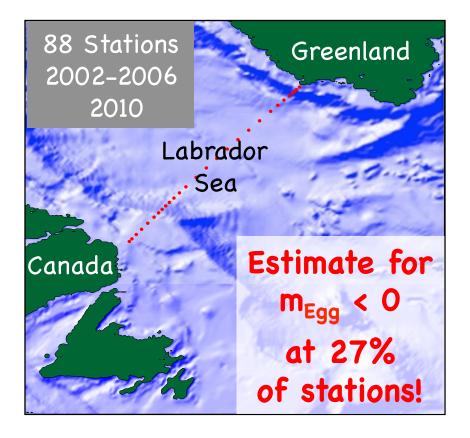


### Most common

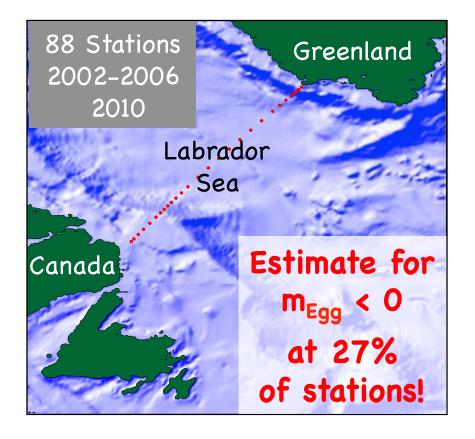
= "vertical" methods = simple formulae from simplified model (Mullin & Brooks, 1970; Aksnes & Ohman, 1996; Gentleman et al., 2012)

= use of aggregate "stages"

### ESTIMATES OF MORTALITY RATES for *C. finmarchicus* EARLY LIFE STAGES IN THE LABRADOR SEA



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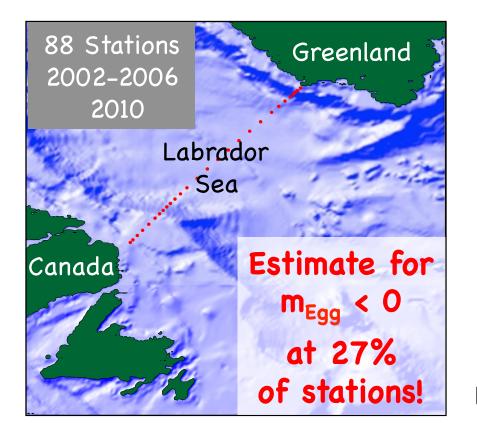


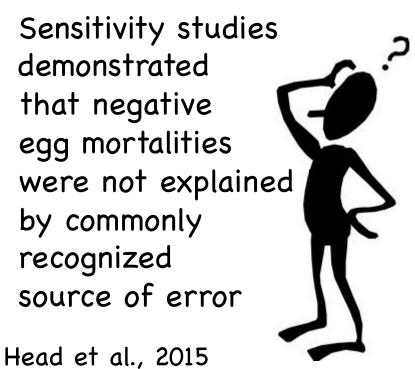
Sensitivity studies demonstrated that negative egg mortalities were not explained by commonly recognized source of error

Head et al., 2015

ed

### ESTIMATES OF MORTALITY RATES for *C. finmarchicus* EARLY LIFE STAGES IN THE LABRADOR SEA





Hirst et al., 2007 showed standard methods are biased when egg viability (i.e. hatching success) < 100%

### EXPIRATION-RELATED ISSUES WITH STANDARD ESTIMATION METHODS

(Hirst et al., 2007; Elliott & Tang, 2011; Gentleman & Head, under revision)

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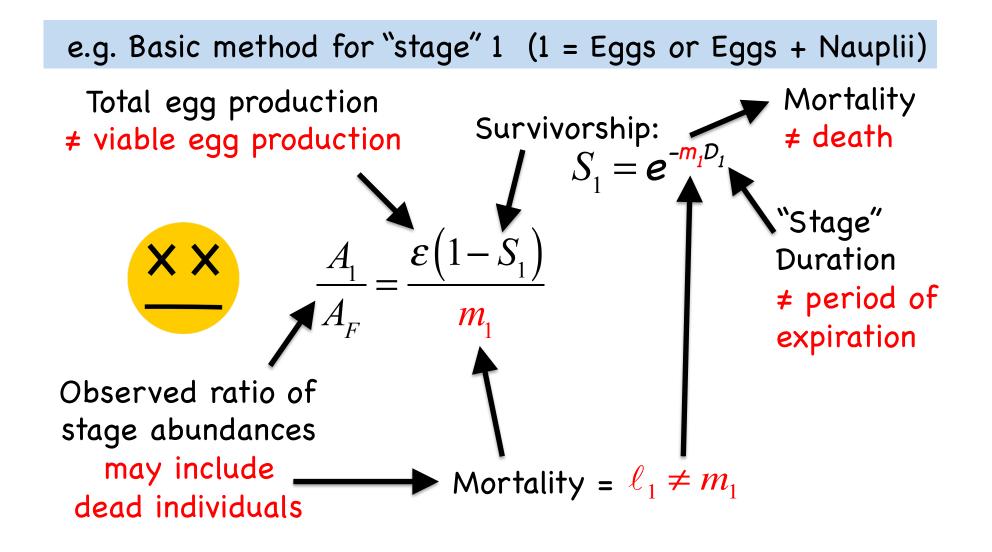
e.g. Basic method for "stage" 1 (1 = Eggs or Eggs + Nauplii)

Survivorship:  

$$\frac{A_{1}}{A_{F}} = \frac{\varepsilon (1 - S_{1})}{m_{1}}$$

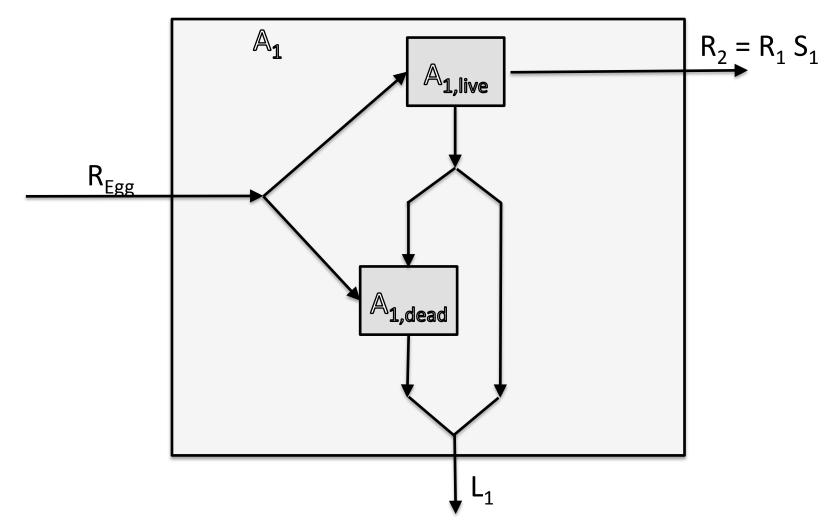
### EXPIRATION-RELATED ISSUES WITH STANDARD ESTIMATION METHODS

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### NEW METHODS ACCOUNTING FOR VIABILITY <= 100%

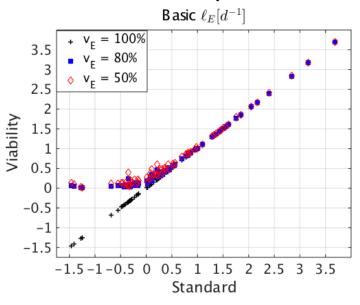
(Gentleman & Head, under revision)



Based on model that considers expiration of "stage" 1 (1 = Eggs or Eggs+Nauplii, R = Recruitment, S = Survivorship, L = Loss)

# NEW METHODS ACCOUNTING FOR VIABILITY <= 100%

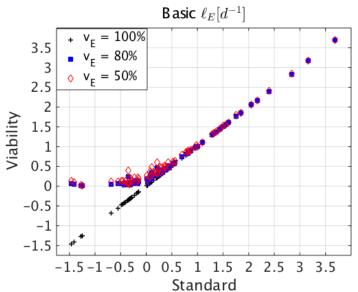
(Gentleman & Head, under revision)



 Previous negatives now all positive

# NEW METHODS ACCOUNTING FOR VIABILITY <= 100%

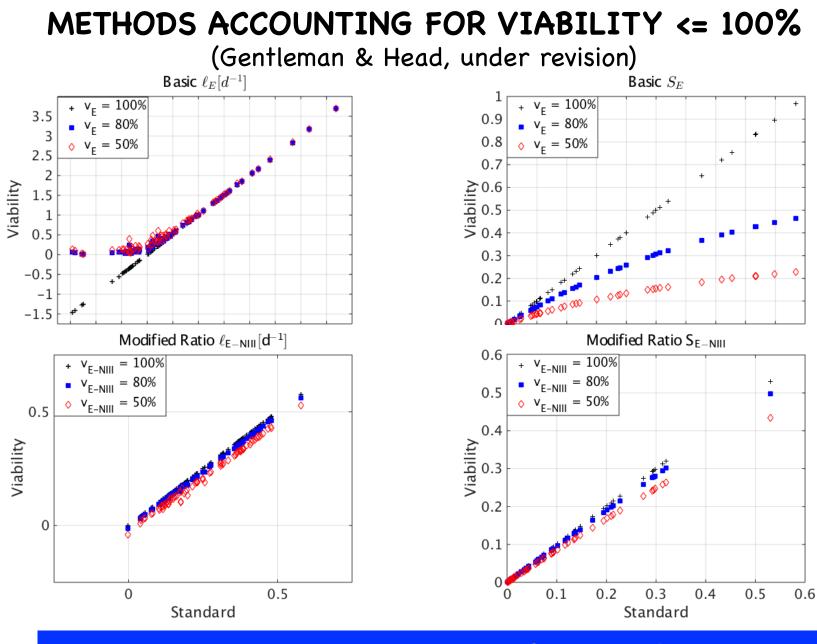
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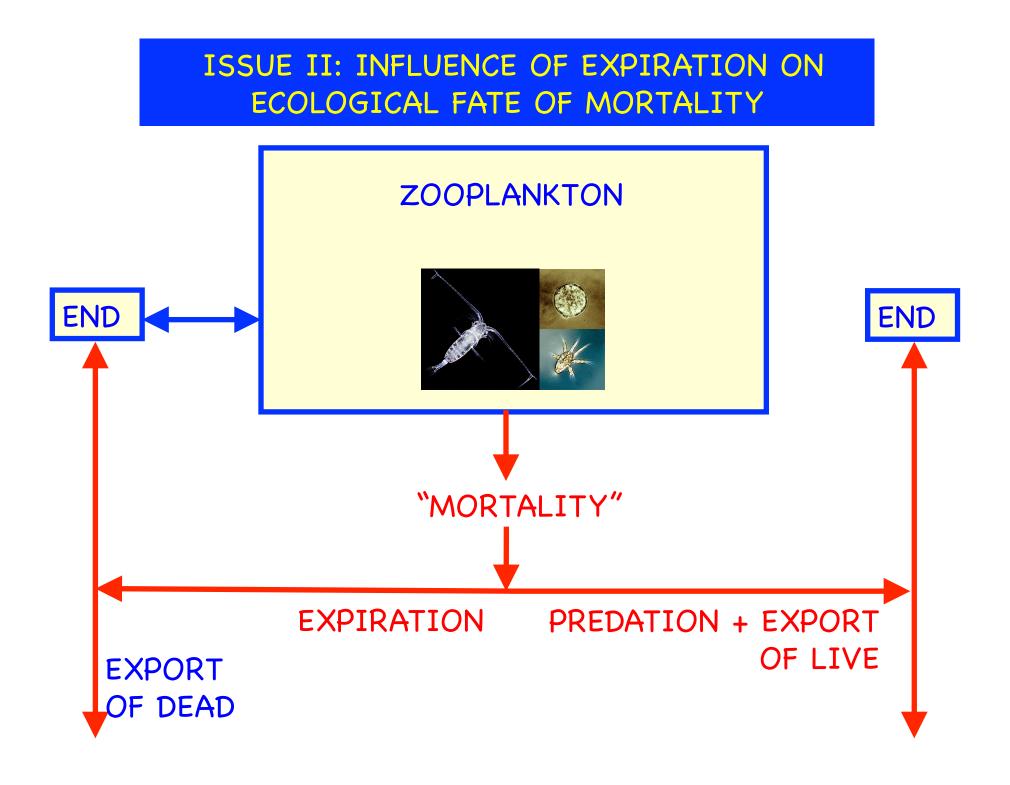
- Previous negatives now all positive
- Changes regional means by >20% (Head et al., 2015)

#### NEW METHODS ACCOUNTING FOR VIABILITY <= 100% (Gentleman & Head, under revision) Basic $\ell_E[d^{-1}]$ Basic $S_E$ $v_{F} = 100\%$ $v_{F} = 100\%$ 3.5 0.9 $v_{F} = 80\%$ $v_{r} = 80\%$ + 3 0.8 ◊ v<sub>F</sub> = 50% $v_{F} = 50\%$ 2.5 ٥ $^{+}$ 0.7 2 Viability 0.6 0.7 0.4 Viability 1.5 ++++ 1 0.5 0 0.3 -0.5 $\diamond$ $\diamond$ $\diamond$ $\diamond$ 0 0.2 00000 -1 0.1 -1.5 0 0.1 0.2 0.3 0.4 0.5 0.6 0.7 0.8 0.9 1 -1.5-1-0.5 0 0.5 1 1.5 2 2.5 3 3.5 Standard Standard **Biggest effect for** Previous negatives $\mathbf{O}$ highest survivorship now all positive Minimizing egg $\bullet$ Changes regional $\bigcirc$ expiration key for means by >20% recruitment (Head et al., 2015) **Biggest effect at** 0

lowest "mortality"

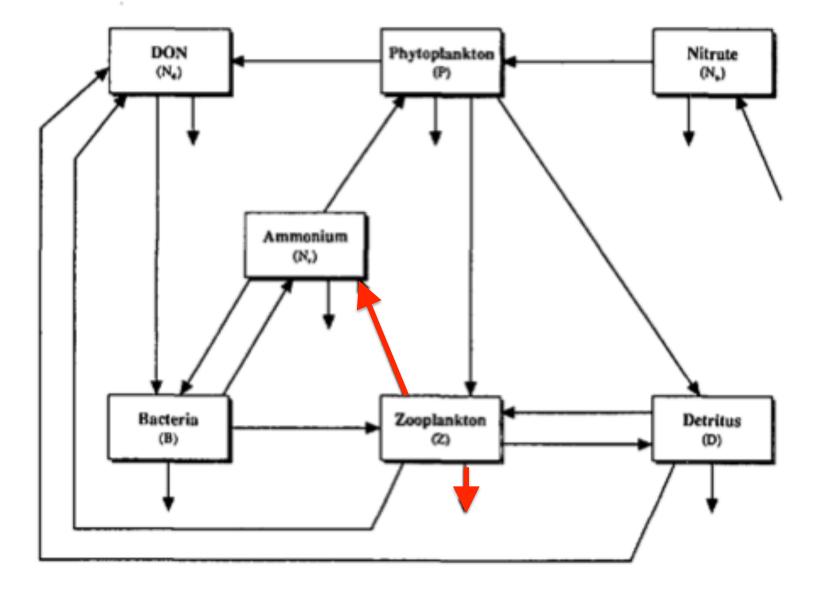


Aggregating stages masks significance of expiration

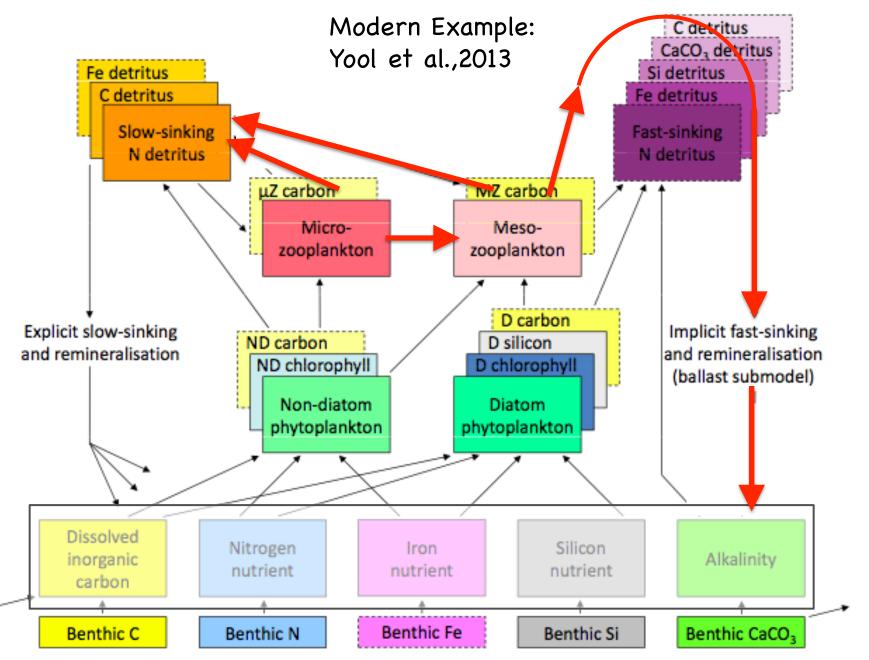


### PARTITIONING MODELED ZOOPLANKTON MORTALITY

Classic Example: Fasham et al., 1990



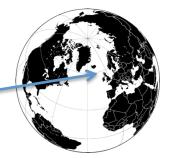
# PARTITIONING MODELED ZOOPLANKTON MORTALITY



# SENSITIVITY OF ECOSYSTEM DYNAMICS TO PARTITIONING ZOOPLANKTON MORTALITY

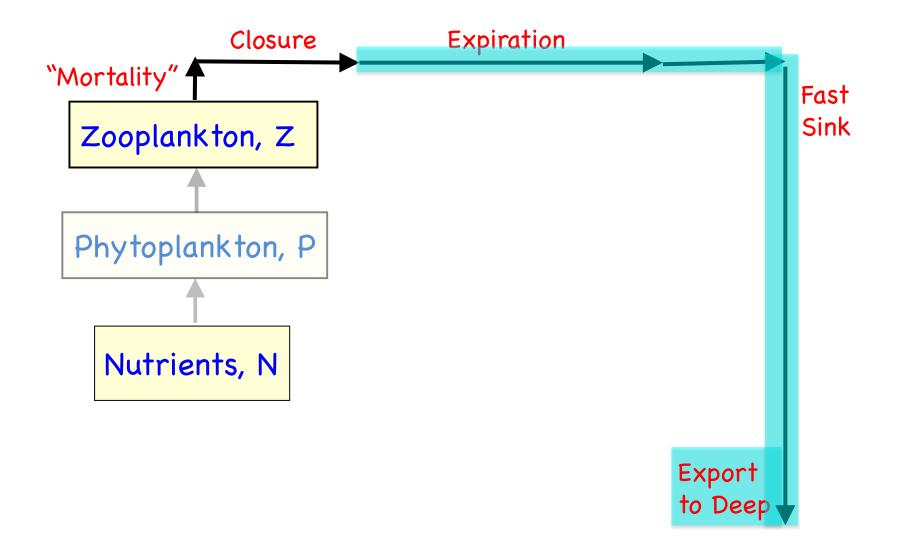
(Gentleman & Anderson, in prep)

- Generic NPZD (Anderson et al., 2015)
- Forced with Seasonal Temp, Light, MLD & deep NO<sub>3</sub> for Station India

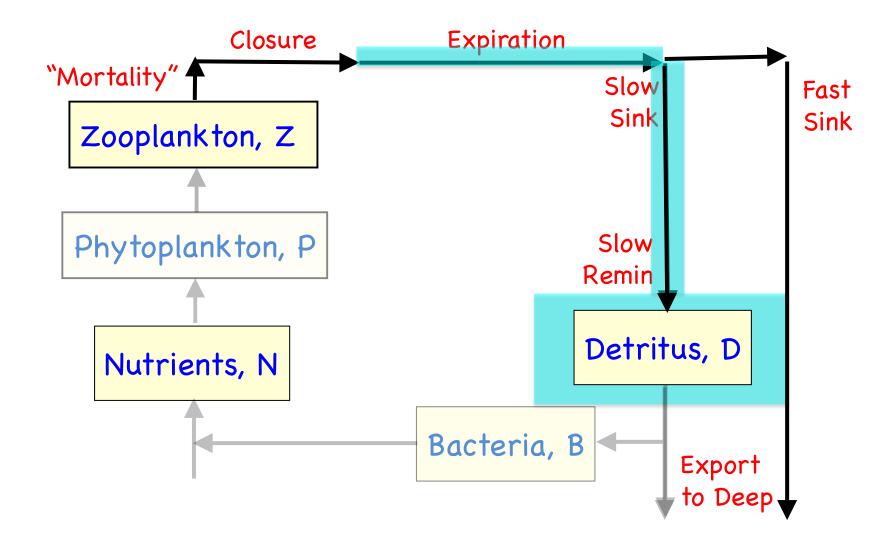


First set of simulations look at fate of expiration: Contrast 3 extreme cases

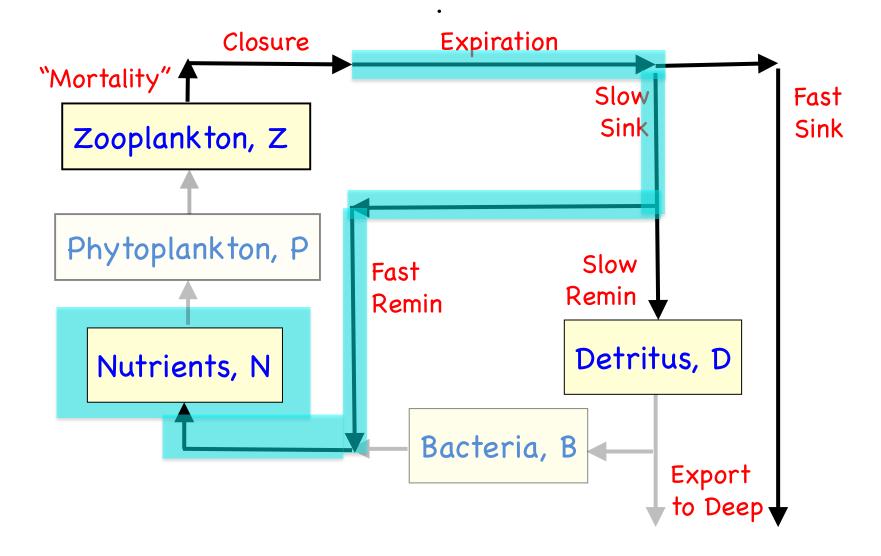
### CASE 1: ALL TO EXPORT



### CASE 2: ALL TO DETRITUS



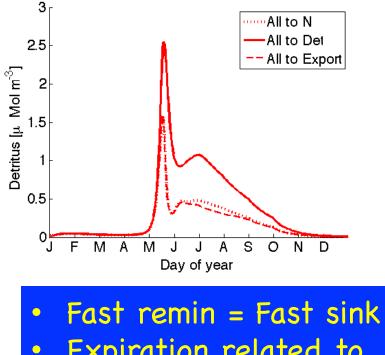
### CASE 3: ALL TO NUTRIENTS



# SENSITIVITY OF ECOSYSTEM DYNAMICS TO PARTITIONING ZOOPLANKTON MORTALITY

(Gentleman & Anderson, in prep)

1. Fate of expiration: Contrast 3 extreme cases

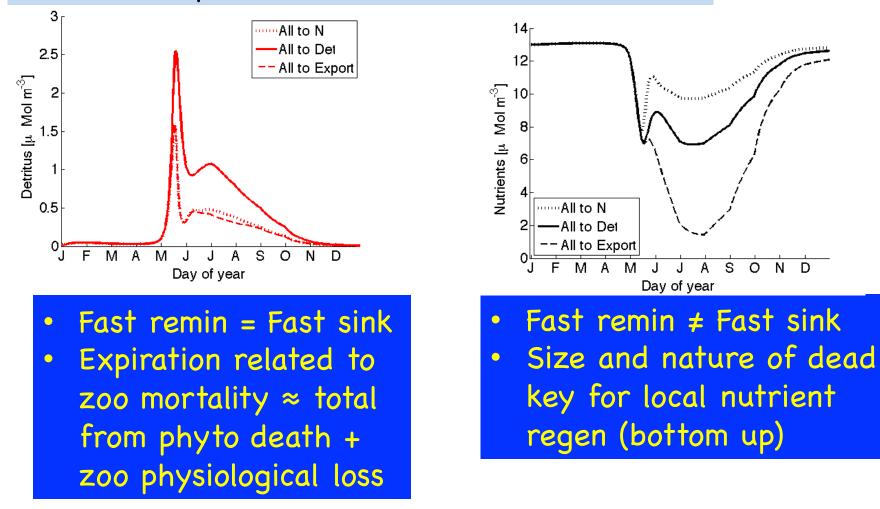


 Expiration related to zoo mortality ≈ total from phyto death + zoo physiological loss

# SENSITIVITY OF ECOSYSTEM DYNAMICS TO PARTITIONING ZOOPLANKTON MORTALITY

(Gentleman & Anderson, in prep)

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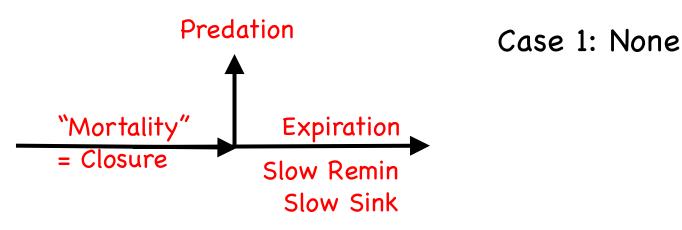


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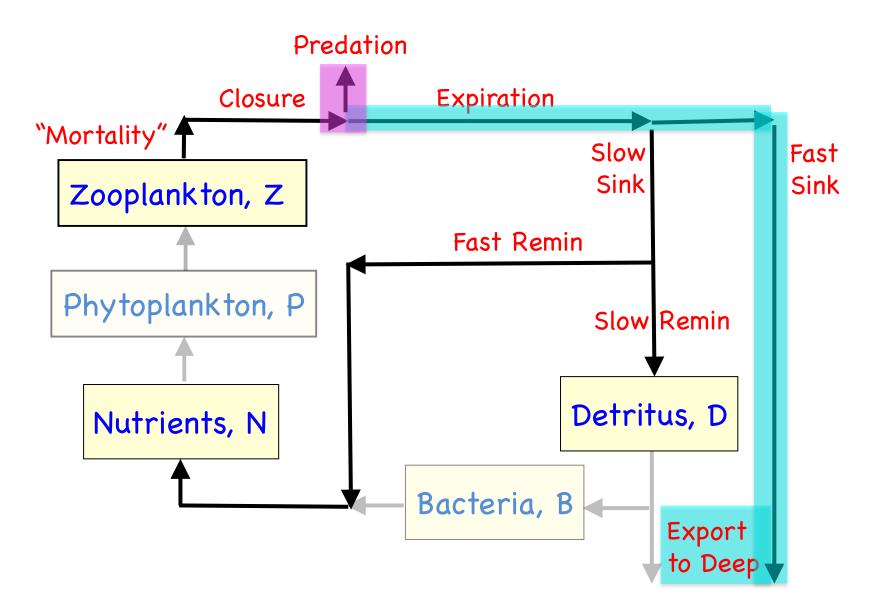
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Second set of simulations looks at expiration-related fraction of total mortality: Contrasts 4 cases



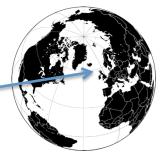
CASE 1: NONE = SAME LAST CASE 1: ALL TO EXPORT



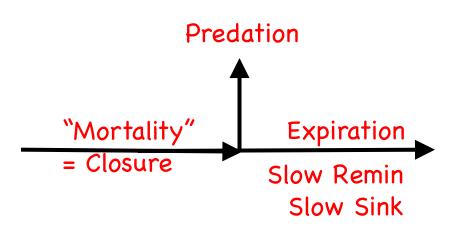
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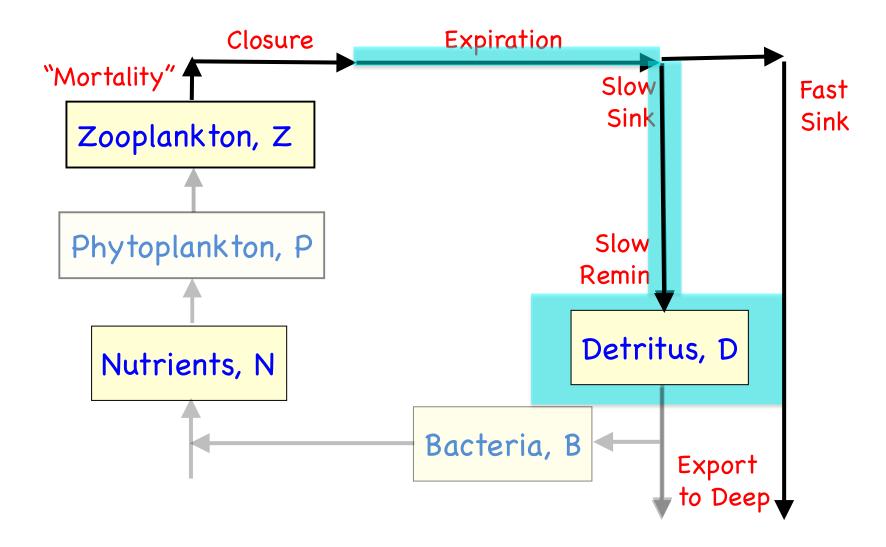
- Generic NPZD (Anderson et al., 2015)
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Second set of simulations contrast predation vs. expiration



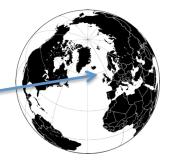
Case 1: None Case 2: All to Exp CASE 2: ALL = SAME AS LAST CASE 2: ALL TO DETRITUS



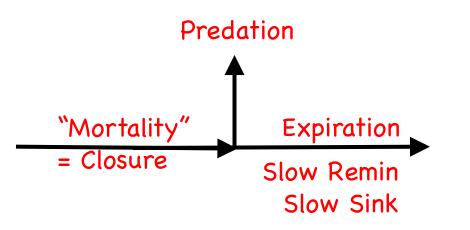
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Second set of simulations contrasts expiration fraction of total mortality: Contrasts 4 cases

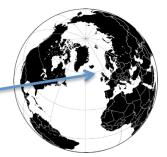


Case 1: None Case 2: All Case 3: Half Case 4: Exp = Linear Pred = Quadratic

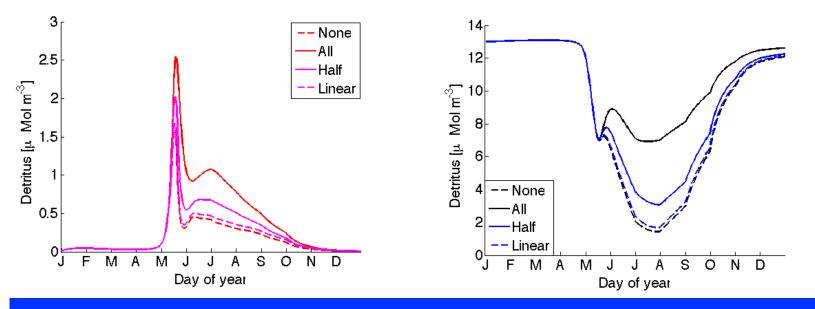
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- Generic NPZD (Anderson et al., 2015)
- Forced with Seasonal Temp, Light, MLD & deep NO<sub>3</sub> for Station India



2. Expiration fraction of total mortality: Contrasts 4 cases



Pred vs. Exp affects ecosystem structure & function
Here: Linear ≈ "None", i.e. Total Mort ≈ Pred

### SUMMARY & DISCUSSION POINTS

Uncertainty in copepod mortality rates and fates limits our understanding and prediction of Zooplankton Community Structure, Zooplankton Ecological Linkages, and Export

### Today: Importance of Expiration

- Expiration biases estimation of early stage mortality rates
- New methods show egg viability is a significant factor for survivorship, which is masked by aggregating early stages
- The size and composition of dead individuals impacts local nutrient regeneration vs. export
- The relative importance of local predation vs. expiration affects ecosystem structure & function

Ecological implications include copepod recruitment, food for copepod predators and pathways for the biological pump. More consideration needs to be given to the ecological role of expiration, and its relative importance to other loss processes (e.g. predation & physiology as well as transport & migrations).